

**AUTOMATIC
INVESTMENT
PLAN**

Establish regular monthly or quarterly investments in your Fund account through automatic deductions from your bank account.

An unsigned voided check (for checking accounts) or a savings account deposit slip is required with your Application.

Please start my Automatic Investment Plan as described in the Prospectus beginning:

Month _____ Year _____. I hereby instruct US Bancorp Fund Services, LLC, Transfer Agent for the *Thomas White Funds* to automatically transfer \$ _____ (minimum \$100) directly from my checking, NOW, or savings account named below on the _____ day of each month or the first business day thereafter. I understand that I will be assessed a \$25 fee if the automatic purchase cannot be made due to insufficient funds, stop payment, or for any other reason.

It is understood that this Automatic Investment Plan requires acceptance by the *Thomas White Funds*. Receipt of the current Prospectus is acknowledged, and I agree to be bound by its terms. I have read and understood the conditions of the *Thomas White Funds* Automatic Investment Plan. I also understand that this plan may be terminated or modified at any time without notice by *Thomas White Funds* or US Bancorp Fund Services, LLC.

Signature of Bank Account Owner

Signature of Joint Owner

BENEFICIARIES

Primary

Secondary

Name Relationship

Name Relationship

Address

Address

City State ZIP

City State ZIP

Social Security # Date of Birth

Social Security # Date of Birth

SIGNATURES

I adopt the *Thomas White Funds* Individual Retirement Account and appoint U.S. Bancorp Fund Services to perform custodial and other administrative services specified in the IRA Custodial Account Agreement. I have received and read the Prospectus for the Fund and have read and understood the IRA Disclosure Statement and Custodial Account Agreement. I certify under penalties of perjury that my social security number above is correct, and that I am of legal age. If I am opening this IRA with a distribution from an employer-sponsored retirement plan or another individual retirement account, I certify that the distribution qualifies as a rollover contribution. I understand that the fees relating to my IRA may be collected by redeeming sufficient shares from my Fund account balance. I agree to provide the Internal Revenue Service with information as required. I further agree to follow all of the terms and conditions of the IRA Custodial Account Agreement.


By selecting the option in the "Automatic Investment Plan" section, I hereby authorize the Fund to initiate credits and debits to my account at the bank indicated on the enclosed voided check or deposit slip and for the bank to credit or debit the same to such account through the Automated Clearing House ("ACH") system.

Your mutual fund account may be transferred to your state of residence if no activity occurs within your account during the inactivity period specified in your State's abandoned property laws.

Signature

Date

Appointment as custodian accepted:



U.S. Bancorp Fund Services

Date

End of Application